

# YELLOWSTONE INVESTMENTS

SHIRIN MANZIL, GROUND FLOOR, 68, NATHALAL PAREKH MARG, COLABA, MUMBAI - 400 005.,INDIA

TEL: 2285 1316 /4910 4444/16 E-MAIL: sunil@laxmi.com

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8<sup>th</sup> April, 2025

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

To,  
The Board of Directors  
**Starlog Enterprises Limited**  
501, Sukh Sagar,  
N.S. Patkar Marg,  
Mumbai, Maharashtra, 400007

**Scrip Code:** 520155  
**Scrip ID:** STARLOG

**Sub: Intimation/Disclosures under Regulation 29 (1) of Securities Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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Dear Sir,

Pursuant to the provisions of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we hereby notify you regarding allotment of 30,00,000 Equity Shares of Rs. 10/- each at a premium of Rs. 40/- each of Starlog Enterprises Limited (the “Company”) on preferential basis on 7<sup>th</sup> April, 2025.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,  
Yours sincerely,  
For Yellowstone Investments  
**Yellowstone investments**

  
**Partner / signatory**  
Ravi Vasudeo Goenka  
**Partner**  
Encl: As above

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## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### **Part-A - Details of the Acquisition**

Name of the Target Company (TC)	Starlog Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yellowstone Investments		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	-	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	30,00,000	20.04%**	20.04%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>30,00,000</b>	<b>20.04%**</b>	<b>20.04%</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	30,00,000	20.04%**	20.04%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>30,00,000</b>	<b>20.04%**</b>	<b>20.04%</b>
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential Allotment of Equity Shares		
Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ convertible warrants/convertible securities/any other instrument that	7 <sup>th</sup> April, 2025		

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entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition*	Rs. 11,96,69,850/- constituting of 1,19,66,985 Equity Shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition**	Rs. 14,96,69,850/- constituting of 1,49,66,985 Equity Shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition**	Rs. 14,96,69,850/- constituting of 1,49,66,985 Equity Shares of Rs.10/- each

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement.)
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Yellowstone Investments

Yellowstone investments



Partner / signatory

Partner

Place: Mumbai

Date: 8<sup>th</sup> April, 2025

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Part-B\*\*\*

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Ravi Vasudeo Goenka

Partner

Place: Mumbai

Date: 8<sup>th</sup> April, 2025

Partner / signatory